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		486,580,511 32.98%

1		523,114	57.00%	
2		220,000	100.00%	
3		135,000	100.00%	
4		1,037,279	31.94%	
			30.73%	
5		147,557	32.98%	;
			2.01%	
6		161,727	20.92%	

1985

	2016 12 31	2015 12 31	2014 12 31
	30,670,333.24	29,831,698.80	25,378,292.22
	7,220,738.64	6,737,499.43	5,425,713.20
%	76.46	77.41	78.62
	2016	2015	2014
	4,820,575.82	4,831,141.96	5,324,558.58
	46,743.92	168,803.79	187,323.38
%	0.67	2.78	3.92

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2015

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5,406,251

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12	32.98%	5,406,251	2005
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	1,396,015,759.03	1,233,190,031.24	2,626,000,000.00



	306,703,332,382.11	298,316,988,002.93	253,782,922,196.42
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	48,047,001,046.73	47,014,273,490.72	51,238,450,399.50
	1,000,000,000.00	50,000,000.00	1,411,000,000.00
	1,412,131,703.61	2,367,381,623.96	3,011,296,568.84
	11,160,633.50	40,055,319.72	32,016,306.85
	14,321,188,181.02	16,101,279,262.09	13,792,764,897.71
	12,222,253,178.28	11,188,134,803.22	12,210,409,348.63
	9,801,826,371.53	6,479,478,029.87	4,051,993,291.18
	14,043,992,041.27	11,574,459,940.81	4,577,317,578.08
	1,350,183,454.05	1,500,730,370.34	890,438,358.94
	994,482,394.02	1,177,636,638.24	703,839,371.41
	48,042,932.21	3,633,249.74	8,513,188.13
	44,952,711.51		
	1,352,789,168.77	763,883,273.01	422,559,992.86
	1,306,943,726.47	727,046,647.82	402,295,317.59
	1,394,162,881.61	1,421,629,782.81	931,337,988.62
	851,618,383.99	698,680,597.64	293,973,779.42
	12,021,543,227.59	12,589,979,168.09	13,558,026,000.78
	8,846,015,852.64	11,957,187,869.91	88

	20,701,487,560.67	15,271,570,253.78	20,066,083,469.97
	5,473,222,144.98	5,045,490,985.66	2,560,563,688.31

	6,000,000,000.00	4,000,000,000.00	
	30,168,900,069.92	29,647,195,697.23	28,320,952,177.87
	986,238,873.83	3,039,551,833.36	2,870,620,017.89
	-39,231,803.03	-36,822,330.86	-140,421,432.08
	220,862,329.79	133,250,099.12	69,778,042.64

	58,614,564,492.66	56,725,673,116.72	61,426,740,662.55
	43,794,263,091.65	41,639,517,395.12	46,560,705,788.62
	784,174,280.17	866,995,859.48	379,583,292.57
	365,302,768.27		

	31,820,485.71	116,362,427.81	50,137,721.48
			29,567.00
	2,729,587,670.09	2,591,214,359.28	2,778,161,174.99
			81,424.12
	252,054,683.04	168,533,752.07	58,139,169.24
	18,554,489.69	29,305,253.53	24,881,920.58

34,408.50

			24,769,618.26

		4,032,391,192.53	4,156,261,588.34
	77,761,667.33		343,611,077.69
	2,346,400,908.54	3,754,094,866.33	2,512,027,580.83
	989,230,000.00		941,000,000.00
	1,713,140,864.46	5,501,693,353.02	1,604,716,428.98
	573,535,420.38	596,654,827.19	394,935,395.46
	19,211,534,622.77	19,790,755,056.08	31,680,929,483.64
	92,375,690,511.51	96,259,640,290.95	92,940,430,148.89
	58,954,455,661.09	56,448,179,465.79	39,736,511,407.67
			553,970,615.00
	3,111,172,017.27		
	701,916,776.37		
	29,929,680.00		
	909,228,524.13	820,304,096.49	422,518,192.10
	10,022,634,695.23	8,057,210,918.75	210,409,392.00
	4,665,853,213.60	5,029,381,990.29	4,235,918,648.86
	3,594,781,828.86	3,270,499,858.20	2,819,558,483.80
	17,394,455,542.82	22,505,215,261.55	35,826,313,862.09
	99,384,427,939.37	96,130,791,591.07	83,805,200,601.52

	-7,008,737,427.86	128,848,699.88	9,135,229,547.37
	6,509,999,471.26	11,794,075,814.51	10,814,626,813.47
	1,201,850,824.75	1,320,083,303.44	902,357,710.61
	50,009,270.58	390,320,676.53	82,074,191.19
	516,410,009.78	4,050,000.00	
	6,093,361,107.46	2,415,061,627.92	5,442,615,777.16

	94,550,710,494.13	96,399,192,958.38	85,789,669,044.48
	9,781,008,298.00	9,306,272,168.34	8,875,024,453.86
	66,283,745.26	40,157,100.86	388,662,531.93
	9,807,671,838.89	12,388,963,675.82	7,396,581,684.83
	114,139,390,631.02	118,094,428,802.54	102,061,275,183.17
	-1,673,562,376.68	17,452,175,236.07	-1,356,383,774.55
	35,094,669.30	12,657,663.40	740,082.08
	-10,278,754,298.29	11,732,051,782.52	-2,088,022,683.96
	36,494,887,771.12	24,762,835,988.60	26,850,858,672.56
	26,216,133,472.83	36,494,887,771.12	24,762,835,988.60

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收购人声明

本人（以及本人所代表的机构）承诺本报告及其摘要不存在虚假记载、误导性陈述或重大遗漏，并对其真实性、准确性、完整性承担个别和连带的法律责任。

天津泰达股份有限公司（盖章）

法定代表人：张秉军
张秉军

日期：2018年1月16日

律师声明

本人及本人所代表的机构已履行勤勉尽责义务，对收购报告书的内容进行了核查和验证，未发现虚假记载、误导性陈述或者重大遗漏，对本次收购报告书的内容的真实性、准确性和完整性作出声明。

经办律师：

张一军

张一军

法定代表人或授权代表：

张一军

天津泰达律师事务所
2015年4月26日

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