



2024

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中诚信国际信用评级有限责任公司 |

[2024]

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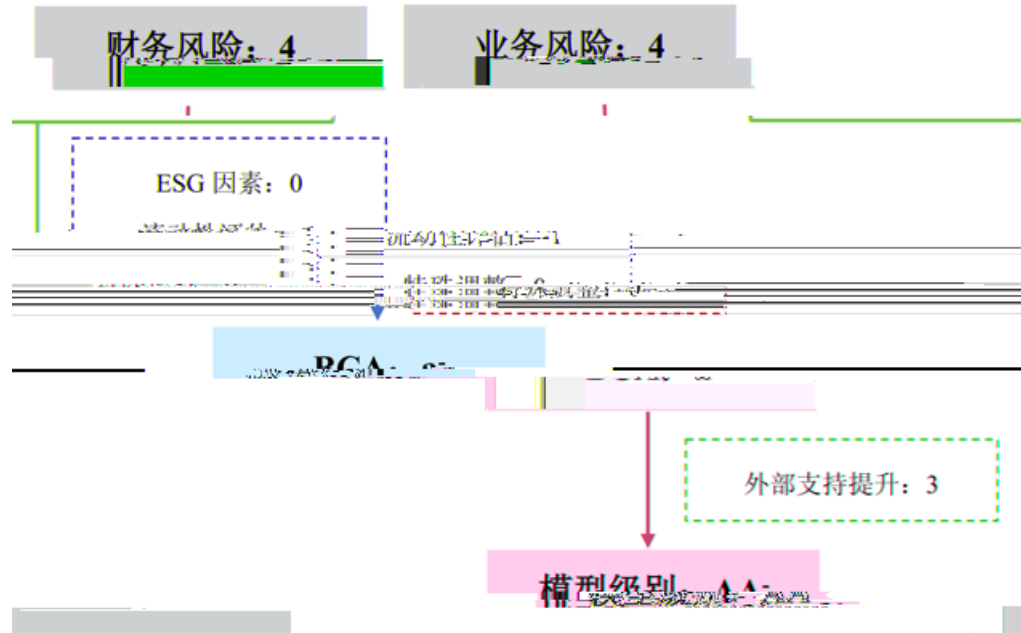


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模型打分 (C210200\_2024\_02\_2024\_01) - 天津泰达股份有限公司评级



C210200\_2024\_02



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|  | 2021 |      |      | 2022 |      | 2023 |      | 2024.1~3 |      |
|--|------|------|------|------|------|------|------|----------|------|
|  | 2.40 | 1.53 | 1.29 | 1.43 | 1.19 | 1.47 | 1.22 | 0.38     | 0.32 |
|  | 2.40 | 1.99 | 1.68 | 2.06 | 1.72 | 1.89 | 1.56 | 0.43     | 0.37 |
|  | 1.80 | 1.46 | 1.20 | 1.07 | 0.86 | 1.01 | 0.80 | 0.25     | 0.20 |
|  | 1.20 | 0.93 | 0.79 | 0.85 | 0.69 | 0.82 | 0.65 | 0.23     | 0.19 |
|  | 2.00 | 0.10 | 0.08 | 1.39 | 1.17 | 1.45 | 1.19 | 0.37     | 0.31 |
|  | 1.50 | 1.15 | 0.95 | 1.04 | 0.83 | 0.82 | 0.63 | 0.20     | 0.15 |
|  | 1.20 | 1.14 | 0.95 | 0.95 | 0.79 | 0.95 | 0.79 | 0.22     | 0.19 |
|  | 1.00 | 0.02 | 0.02 | 0.37 | 0.30 | 0.41 | 0.33 | 0.12     | 0.10 |
|  | 3.00 | 2.10 | 1.90 | 2.34 | 2.11 | 2.34 | 2.11 | 0.59     | 0.52 |
|  | 1.80 | 0.54 | 0.45 | 1.18 | 1.00 | 1.43 | 1.21 | 0.34     | 0.29 |
|  | 1.20 | 0.15 | 0.12 | 0.51 | 0.39 |      |      |          |      |



2024

3,826

911.90

50.06

2

|  | 2021   | 2022   | 2023   |
|--|--------|--------|--------|
|  | 149.42 | 215.98 | 378.94 |
|  | 7.44   | 12.74  | 20.74  |
|  | -      | -      | -      |

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Y-MSD

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|---|--------|--------|--------|----------|---|
|   | 2021   | 2022   | 2023   | 2024.1~3 |   |
|   | 1,740  | 2,672  | 794    | 191      |   |
|   | 250    | 323    | 446    | 95       |   |
|   | 405    | 240    | 202    | 46       |   |
|   | -      | -      | -      | 104      |   |
|   | 2,395  | 3,235  | 1,442  | 436      |   |
|   | 2021   | 2022   | 2023   | 2024.1~3 |   |
|   | 1,743  | 2,659  | 756    | 180      |   |
|   | 250    | 314    | 414    | 83       |   |
|   | 405    | 224    | 189    | 41       |   |
|   | -      | -      | -      | 52       |   |
|   | 2,398  | 3,197  | 1,359  | 356      |   |
|   | 2021   | 2022   | 2023   | 2024.1~3 |   |
|   | 28,198 | 20,641 | 18,233 | 16,557   |   |
|   | 91,259 | 65,182 | 53,211 | 52,231   |   |
|   | 34,631 | 41,681 | 37,812 | 35,841   |   |
|   | --     | --     | --     | 47,738   |   |

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|    |  | %      |    |  | %      |
|----|--|--------|----|--|--------|
| 1  |  | 88.96  | 21 |  | 84.03  |
| 2  |  | 82.48  | 22 |  | 100.00 |
| 3  |  | 100.00 | 23 |  | 100.00 |
| 4  |  | 100.00 | 24 |  | 100.00 |
| 5  |  | 51.00  | 25 |  | 100.00 |
| 6  |  | 100.00 | 26 |  | 100.00 |
| 7  |  | 60.00  | 27 |  | 80.00  |
| 8  |  | 100.00 | 28 |  | 100.00 |
| 9  |  | 100.00 | 29 |  | 100.00 |
| 10 |  | 100.00 | 30 |  | 100.00 |
| 11 |  | 32.98  | 31 |  | 100.00 |
| 12 |  | 100.00 | 32 |  | 65.00  |
| 13 |  | 100.00 | 33 |  | 100.00 |
| 14 |  | 100.00 | 34 |  |        |



|  | 2021         | 2022         | 2023         |
|--|--------------|--------------|--------------|
|  | 27,915.52    | 47,142.31    | 45,195.31    |
|  | -            | -            | -            |
|  | 1,122,852.29 | 1,274,742.97 | 1,432,195.19 |
|  | -            | -            | -            |
|  | 493,705.46   | 479,517.30   | 486,277.98   |
|  | 714.88       | 644.49       |              |

|        | 2021          | 2022          | 2023          | 2024.3/2024.1~3 |
|--------|---------------|---------------|---------------|-----------------|
|        | 3,089,098.52  | 2,972,395.63  | 3,115,521.95  | 3,243,044.45    |
|        | 1,387,786.37  | 1,731,638.56  | 1,927,185.46  | 1,939,179.69    |
|        | 3,650,328.82  | 3,990,472.24  | 5,568,559.80  | 5,761,550.94    |
|        | 7,348,612.65  | 7,709,428.72  | 7,172,595.68  | 7,117,343.71    |
|        | 7,154,262.88  | 7,932,614.15  | 8,368,127.17  | 8,231,840.11    |
|        | 2,592,377.71  | 2,585,231.41  | 2,417,347.54  | 2,330,704.80    |
|        | 1,016,712.61  | 1,237,352.25  | 1,264,936.57  | 1,275,571.87    |
|        | 2,125,399.37  | 2,247,953.63  | 2,345,631.64  | 2,404,354.79    |
|        | 43,207,363.07 | 45,986,737.31 | 47,331,881.73 | 48,018,094.41   |
|        | 4,757,898.61  | 4,716,574.35  | 4,650,716.24  | 4,504,712.50    |
|        | 12,839,687.64 | 13,390,554.95 | 14,026,337.52 | --              |
|        | 6,829,456.88  | 6,426,496.63  | 7,897,367.73  | --              |
|        | 19,669,144.53 | 19,817,051.58 | 21,923,705.25 | --              |
|        | 17,106,080.76 | 17,586,987.06 | 19,732,653.66 | --              |
|        | 29,071,037.16 | 31,974,063.67 | 33,083,977.01 | 33,321,389.09   |
|        | 13,986,325.92 | 14,012,673.64 | 14,247,904.72 | --              |
|        | 1,026,453.04  | 1,113,053.95  | 1,255,535.25  | --              |
|        | 8,596,888.16  | 8,227,419.64  | 8,927,747.15  | 1,996,725.11    |
|        | -634,255.18   | -618,143.09   | -637,404.15   | -146,998.15     |
|        | 1,695,054.63  | 488,177.68    | 812,743.83    | 177,140.51      |
|        | 327,521.00    | 128,873.63    | 152,045.48    | 25,800.60       |
| EBIT   | 1,355,086.52  | 1,315,615.50  | 1,347,298.32  | --              |
| EBITDA | 1,602,933.42  | 1,705,198.47  | 1,583,114.79  | --              |
|        | 1,066,980.82  | 964,303.82    | 649,991.54    | 390,025.87      |
|        | 923,278.17    | -996,017.69   | -863,156.13   | -256,789.34     |
|        | -2,816,354.22 | -274,811.66   | 237,951.86    | 14,559.85       |
|        | 2021          | 2022          | 2023          | 2024.3/2024.1~3 |
| %      | 12.17         |               |               |                 |

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AAA CCC

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